

SWOJAS FOODS LIMITED

[FORMERLY KNOWN AS SWOJAS ENERGY FOODS LIMITED]

**REGISTERED OFFICE: OFFICE NO. A/1-905, PALLADIUM, NR. ORCHID WOOD, OPP.
DIVYABHASKAR, CORPORATE ROAD, MAKARBA, AHMEDABAD - 380051, GUJARAT, INDIA**

EMAIL: SWOJASENERGYFOODSLTD@GMAIL.COM

CONTACT NO. 079 45858681, WEBSITE: WWW.SEFL.CO.IN

CIN: L46201GJ1993PLC172447

Date: 17th April, 2026

**To,
Listing Department,
Bombay Stock Exchange Limited
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai-400023**

BSE Script Code: 530217, ISIN: INE295B01016

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st March, 2026:

We are enclosing herewith the Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 31st March, 2026 received from M/s. Pooja Gwalani, Practising Company Secretary.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

**For, SWOJAS FOODS LIMITED
(Formerly Known as Swojas Energy Foods Limited)**

**PARTHRAJSINH HARSHADSINH RANA
MANAGING DIRECTOR AND CFO
DIN: 06422789**

Encl. as above



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR QUARTER ENDED ON 31ST MARCH, 2026

1.	As On Date	31 st March, 2026	
2.	ISIN	INE295B01016	
3.	Face Value	Rs. 10/-	
4.	Name of the Company	SWOJAS FOODS LIMITED (Formerly Known as Swojas Energy Foods Limited)	
5.	Registered Office Address	Office No. A/1-905, Palladium, Nr. Orchid Wood, Opp. Divyabhaskar, Corporate Road, Makarba, Ahmedabad-380051, Gujarat, India.	
6.	Correspondence Address	Office No. A/1-905, Palladium, Nr. Orchid Wood, Opp. Divyabhaskar, Corporate Road, Makarba, Ahmedabad-380051, Gujarat, India.	
7.	Telephone & Fax Nos.	Tele No.: 079 45858681	
8.	Email address	swojasenergyfoodsltd@gmail.com	
9.	Names of the Stock Exchanges where the company's securities are listed:	BSE LIMITED	
		Number of shares	% of Total Issued Capital
10.	Issued Capital	38662650	100.00%
11.	Listed Capital	36662650	94.83%
12.	Held in dematerialized form in NSDL	16014258	41.42%
13.	Held in dematerialized form in CDSL	16615792	42.98%
14.	Physical	6032600	15.60%
15.	Total No. of shares (12+13+14)	38662650	100.00%
16.	Reasons for difference if any, between (10&11):	<p><u>Corporate Actions:</u></p> <p>1) Preferential Allotment of 2000000 shares, allotment date 06/03/2026, NSDL credit date 09/04/2026 and Listing approval received from BSE on 06/04/2026 i.e. after quarter ended 31st March, 2026.</p>	



	(10&15)	-- N.A. --
	(11&15)	<p><u>Corporate Actions:</u></p> <p>1) Preferential Allotment of 2000000 shares, allotment date 06/03/2026, NSDL credit date 09/04/2026 and Listing approval received from BSE on 06/04/2026 i.e. after quarter ended 31st March, 2026.</p>

17. **Certifying the details of changes in share capital during the quarter under consideration as per Table below: YES, there was a change in Capital during the said quarter:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	Is In-prin. appr. pending for SE
Preferential Allotment (Conversion of warrants into equity shares)	2100000	Applied, dated 30/01/2026	Yes dated 13/02/2026	Yes	Yes	No
Preferential Allotment (Conversion of warrants into equity shares)	2000000	Applied, dated 23/02/2026	Yes dated 23/03/2026	Yes	Yes	No
Preferential Allotment (Conversion of warrants into equity shares)	1600000	Applied, dated 05/03/2026	Yes, dated 30/03/2026	Yes	Yes	No
Preferential Allotment (Conversion of warrants into equity shares)	2000000	Applied, dated 09/03/2026	Yes, dated 06/04/2026 (Trading Approval filed dated April 09, 2026 with BSE and yet to receive trading approval (pending for Approval)	Yes	Yes	No



18.	Register of Members is updated (Yes / No) If not, updated up to which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	

Total No. of demat requests		No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days		0	0	N.A.
Pending for more than 21 days		0	0	N.A.
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	CS Yusuf Rupawala swojasenergyfoodsltd@gmail.com Mo.: 7817998623		
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	CS Pooja Gwalani Practising Company Secretary 411, Naroda Business Point, Opp Swaminarayan Park, Haridarshan Cross Roads, Nava Naroda, Ahmedabad-382330 Tel: 8128079245 COP: 13876 Mem No. A29004		
24.	Appointment of common agency for share registry work if yes (name & address)	-- YES --		
		M/s. Purva Sharegistry (India) Pvt. Ltd., 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Nr. Lodha Excelus, Lower Parel East, Mumbai-400011, Maharashtra Email: support@purvashare.com		



25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	<p>The Board of Directors at their meeting held on 30.01.2026 has Approved the request received from the Outgoing Promoter, Mrs. Jyoti Khandelwal dated 24th January, 2026 seeking reclassification from Promoter to Public category pursuant to Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The said application was filed with BSE on 31st January, 2026 and BSE has approved the reclassification of the Promoters Application vide its No Objection Letter dated 23rd February, 2026 and the same was disclosed by Company under Regulation 30 of SEBI(LODR) Regulations 2015.</p> <p>The Board of Directors at their meeting held on 10th January, 2026 has shifted the registered office of the company from State of Maharashtra located at 6L, 10 Floor, 3, Navjeevan Society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central, Mumbai – 400008, Maharashtra to the State of Gujarat at Block A, Office No. 1004, Mondeal Heights, Nr. Panchratna Party Plot, S. G. Highway, Ahmedabad, Gujarat-380051, India w.e.f. 10th January, 2026 pursuant to Order received from the Regional Director, RD Mumbai, Ministry of Corporate Affairs vide Order ID: Sec 13(4)/ROC Mumbai/AB9132038/RD Mumbai/2026 dated 09th January, 2026</p> <p>Furthermore, The Board of Directors at their meeting held on 25th March, 2026 has shifted registered office and corporate office from “Block-A, Office No. 1004, Mondeal Heights, Nr. Panchratna Party Plot, S. G. Highway, Ahmedabad-380051, Gujarat, India.” to “Office No. A/1-905, Palladium, Nr. Orchid Wood, Opp. Divyabhaskar, Corporate Road, Makarba, Ahmedabad -380051, Gujarat, India.” w.e.f. 25th March, 2026.</p> <p>Moreover, The Board of Directors of the Company considered and approved the conversion of following warrants into equity shares:</p>
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	<p>1) First Allotment dated 21st January, 2026: Conversion of 21,00,000 warrants into 21,00,000 equity shares of face value Rs. 10/- (Rupees Ten Only) each out of the warrants allotted by way of preferential allotment pursuant to exercise of their right of conversion of warrants into equity shares and accordingly the Board of Directors have allotted 21,00,000 equity shares of face value of Rs.10/- each, fully paid, up on account of conversion.</p> <p>2) Second Allotment dated 18th February, 2026: Conversion of 20,00,000 warrants into 20,00,000 equity shares of face value Rs. 10/- (Rupees Ten Only) each out of the warrants allotted by way of preferential allotment pursuant to exercise of their right of conversion of warrants into equity shares and accordingly the Board of Directors have allotted 20,00,000 equity shares of face value of Rs.10/- each, fully paid, up on account of conversion.</p> <p>3) Third Allotment dated 27th February, 2026: Conversion of 16,00,000 warrants into 16,00,000 equity shares of face value Rs. 10/- (Rupees Ten Only) each out of the warrants allotted by way of preferential allotment pursuant to exercise of their right of conversion of warrants into equity shares and accordingly the Board of Directors have allotted 16,00,000 equity shares of face value of Rs.10/- each, fully paid, up on account of conversion.</p> <p>4) Fourth Allotment dated 06th March, 2026: Conversion of 20,00,000 warrants into 20,00,000 equity shares of face value Rs. 10/- (Rupees Ten Only) each out of the warrants allotted by way of preferential allotment pursuant to exercise of their right of conversion of warrants into equity shares and accordingly the Board of Directors have allotted 20,00,000 equity shares of face value of Rs.10/- each, fully paid, up on account of conversion.</p> <p><u>**Corporate Actions and Approvals from BSE of above all four Allotments:</u></p> <p>1) Preferential Allotment of 2100000 shares, allotment date 21/01/2026, NSDL credit date 18/02/2026 and CDSL credit date 17/02/2026 and Listing approval received from BSE on 13/02/2026 and BSE via Notice No. 20260220-23 permitted to</p>
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	<p>trade on the Exchange with effect from Monday, February 23, 2026.</p> <p>2) Preferential Allotment of 2000000 shares, allotment date 18/02/2026, NSDL credit date 26/03/2026 and Listing approval received from BSE on 23/03/2026 and BSE via Notice No. 20260402-18 permitted to trade on the Exchange with effect from Monday, April 6, 2026.</p> <p>3) Preferential Allotment of 1600000 shares, allotment date 27/02/2026, CDSL credit date 01/04/2026 and Listing approval received from BSE on 30/03/2026 and BSE via Notice No. 20260406-3 permitted to trade on the Exchange with effect from Tuesday, April 7, 2026</p> <p>4) Preferential Allotment of 2000000 shares, allotment date 06/03/2026, NSDL credit date 09/04/2026 and Listing approval received from BSE on 06/04/2026 and Trading Approval filed dated April 09, 2026 with BSE and yet to receive trading approval (pending for Approval).</p>
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GWALANI
POOJA
MURLIDHAR

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GWALANI POOJA
MURLIDHAR
Date: 2026.04.17
15:32:30 +05'30'

CS Pooja Gwalani
Practising Company Secretary
COP: 13876
Mem. No. A29004
Date: 17.04.2026
Place: Ahmedabad
UDIN: A029004H000128455